

# Merchant Dashboard Handbook Updated : August 2021

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Merchant Dashboard



## Introducing Merchant Dashboard



### A one-stop business solution within the Touch 'n Go eWallet app

Dedicated to managing and tracking sales transactions, the Merchant Dashboard provides you with the convenience and facility to manage your business from the palm of your hand.

The Merchant Dashboard will allow you to:



#### Toggle between user and business



Monitor sales transactions, performance and history up to 90 days



Assign up to 3 staff per outlet to receive sales notifications



Receive payments via link or QR code



Receive daily settlement reports



Register a new business with us



### HOW TO SWITCH TO MERCHANT DASHBOARD



\*Once merchant dashboard is activated, business owners will no longer receive SMS notifications.

## ADMINISTRATION MANAGEMENT

1	2	3
Profile       ··· O         Pronto Coffee       •         Company Owner (3 outlets)       •         Sign Business OR Code       >         Big Business OR Code       >         My Organisation       >         C Account Settings       >         My Applications       >         My Applications       >         My Applications       >         Model Help Centre       >         Mechant Agreement       >	Class     My Organisation     "" ©       Select outlet     Subang SS15     >       Subang SS15     >     >       Class Cheras     >     >       2 staffs     >     >       Staffs     >     >       O staff     >     >       Taipan     >     >	Keack       My Organisation       *** O         Comparison       Staff 1 Name       Branch Manager         Comparison       Staff 2 Name       Staff         Comparison       Staff 3 Name       Staff         Vou can only add up to 3 staffs for each outlet       You can only add up to 3 staffs for each outlet
Step 1 Tap on "Profile" and then "My Organisation"	Step 2 Select preferred	Step 3 Add staff by keying in the

\*To add staff's mobile number into designated outlet, the staffs' mobile number must be a registered Touch 'n Go eWallet user



## HOW TO VIEW SALES TRANSACTION, PERFORMANCE AND HISTORY



\*Staff can review transactions within their assigned outlets

\*Only business owners can view sales records of all outlets

### **Outlet statistics performance**



#### Step 1

From Dashboard, select the outlet via the dropdown menu to view its transaction statistics



Step 2

Toggle between **"Daily"** and **"Monthly"** for each outlet's performance



## HOW TO ACCESS BUSINESS QR CODE

1	2	3
Profile	(Back Business QR	(Back 6)
Pronto Coffee Company Owner (3 outlets)	Pronto Coffee   Pronto Coffee	<b>WE PREFER</b>
Share Payment Link		
Big Business QR Code		eWallet
Account Settings		Pronto Coffee
My Applications	View Local business GR sticker	MALAYSIA NATIONAL GR
Help Centre     Merchant Agreement	Here your customens scan this OR Here your customens scan this OR code to receive payments.	
Dashboard Transactions Profile	Need help with QR code? Need help with QR code?	Share Share

**Step 1** Tap on "Business QR Code"

**Step 2** Toggle between Touch 'n Go eWallet & DuitNow QR codes

Step 3 Tap on "Share" to send a softcopy of the QR code(s) to customers or to print

## PAYMENT LINK GENERATOR



**Merchant** Dashboard



## DAILY SETTLEMENT REPORTS

1	2	3	4
Your transactions	Kack       19 Apr 2020       ••• • • • • • • • • • • • • • • • • •	KBack       19 Apr 2020       ••• O         RM103.20       19 April 2020         19 April 2020       ••• Provido Coffee         Invoice Humber       E/191114006692522         Transactions Settled       19         Report       MDSD0.P_20191113_EP000005         Email       this report to:       X         Email       email	Your transactions
Step 1 From "Transactions", tap on "Settlement"	Need help with this transaction? Step 2 Tap on "Email"	owner-promogenation         If you with to send this reports to a different enail.         Bend         Step 3         Hit "Send" for the report (in Excel) to be emailed to your	Step 4 Report successfully sent

Note: It will take one business day\* for merchants to receive payment(s). If payment is made on a weekend or public holiday, it will be processed the next business day.

registered email address

\*based on Kuala Lumpur business hours and subjected to respective bank's processing time.

### **NEW BUSINESS SELF-REGISTRATION**

1



Step 1 Tap on "My Application" from "Profile"





Step 2 Tap on **"Set up a** merchant account"

Step 3 Tap on "Sign Up As Merchant" to begin your registration





## DOS AND DON'TS GUIDELINE

### Dos

- 1. Do update TNG Digital Sdn Bhd if there are changes of information by calling in to Merchant Helpdesk (+603-50223888) i.e change of business location, changes of business products, etc.
- 2. Do inform TNG Digital Sdn Bhd of any events/activities organised by Merchants at least a week in advance via the merchant web-form.
- 3. Do abide TNG Digital Sdn Bhd 's merchant Agreement and Terms & Conditions.
- 4. Do ensure point of sale and marketing material are places as designated and required.
- 5. Do co-operate with TNG Digital Sdn Bhd in solving claims and disputes in a timely manner should the need arise.
- 6. Do ensure that you received and check on the notification post a transaction conducted by a customer to ensure you receive the payment value.
- 7. Do ensure the QR code is utilised in a safe manner and is in line with the TNG Digital Sdn Bhd requirements.
- 8. Do ensure that products sold and paid via the QR code are as per the products listed in the business license application.

### Don'ts

- 1. Do not use your own eWallet account to scan your own merchant QR code as it is considered a fraudulent transaction.
- 2. Do not register a user's account onto your own device.
- 3. Do not permit unauthorised parties to use the QR code designated for your business to avoid wrongful use or unwanted termination of account.
- 4. Do not sell or engage in illegal activities such as drugs, money laundering, illicit related items, gambling, foreign currency sales, etc with the QR code provided for your business.
- 5. Do not collect or store any sensitive information while providing services i.e. customer identity card, bank card details, expiry date, or any other personal and sensitive information of users.
- 6. Do not use the official Touch 'n Go eWallet app on devices that have been rooted or jailbroken in order to safeguard your account.



### Merchant Dashboard Handbook

# Thank You

For any inquiries, please contact our Careline at +603-5022 3888 or submit a request here.

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